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April 1, 2015

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Re: In Re: Sbarro LLC, *et al.*,
Case No.: 14-10557 (MG)
Motion to Lift Stay

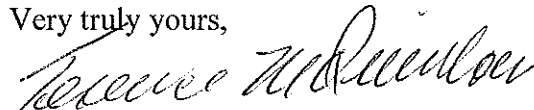
Dear Counsel:

Please let this serve to confirm advice previously conveyed to each of you separately.

Subsequent to the service and filing of the motion by 22 W. 34th Street, LLC and Sol Goldman Investments, LLC, we were advised by the court that the return date, April 14, 2015 was not available. The motion is now returnable on April 15, 2015 at 2 p.m. at the courthouse.

If you have any questions regarding this matter, please feel free to contact the undersigned.

Very truly yours,



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